

Elliott Associates, L.P.
40 West 57th Street, 4th Floor
New York, NY 10019
(212) 974-6000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
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NOTICE OF WITHDRAWAL OF CLAIM

Reference is made to the below claims asserted against Lehman Brothers Holdings Inc., proofs of which were filed on the dates and in the amounts listed below. Elliott Associates, L.P. ("Elliott") purchased an interest in the claims in the amounts and the percentages listed below (the "Elliott Claims") (the applicable ECF Numbers for the Rule 3001(e) notices are listed below). Elliott represents and warrants that as of the date hereof, Elliott has not sold, assigned or transferred the Elliott Claims.

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed	ECF
14414	\$3,779,550.21	\$3,779,550.21	100%	09/16/2009	48951
14420	\$60,477,320.81	\$60,477,320.81	100%	09/16/2009	48951
15804	\$19,336,363.56	\$19,336,363.56	100%	09/17/2009	48951
17155	\$377,511.00	\$377,511.00	100%	09/18/2009	48951
17736	\$83,571,788.04	\$83,571,788.04	100%	09/18/2009	48948
17756	\$26,825,879.53	\$26,062,135.00	97.15%	09/18/2009	48951
19672	\$1,896,620.52	\$1,896,620.52	100%	09/11/2009	48951
19673	\$6,151,279.80	\$6,151,279.80	100%	09/11/2009	48951
19688	\$232,811.17	\$232,811.17	100%	09/11/2009	48951
20738	\$2,013,890.00	\$2,013,890.00	100%	09/21/2009	48951
20541	\$47,174,286.00	\$47,174,286.00	100%	9/18/2009	48950
20542	\$11,129,652.00	\$11,129,652.00	100%	9/18/2009	48950
20543	\$19,297,292.00	\$19,297,292.00	100%	9/18/2009	48950
26015	\$6,004,449.00	\$6,004,449.00	100%	9/21/2009	48950
26017	\$840,000.00	\$840,000.00	100%	09/21/2009	48951
26018	\$372,240.00	\$372,240.00	100%	09/21/2009	48952
26020	\$10,272,558.00	\$10,272,558.00	100%	09/21/2009	48952
26709	Unliquidated	100%	100%	09/22/2009	48952
30450	\$4,233,046.13	\$2,810,742.63	66.40%	09/22/2009	48952
33410	\$7,656,775.00	\$7,656,775.00	100%	09/21/2009	48952
54846	\$2,534,694.27	\$2,534,694.27	100%	10/28/2009	48952

Claim	Total Claim Amount	Amount Owed	Percentage Owed	Date Filed	ECF
66170	\$25,819,299.00	\$25,819,299.00	100%	01/28/2010	48952
66175	\$3,502,023.00	\$3,502,023.00	100%	01/28/2010	48952
66178	\$1,647,292.00	\$1,647,292.00	100%	01/28/2010	48952
66179	\$345,583.00	\$345,583.00	100%	01/28/2010	48952
66180	\$553,800.00	\$553,800.00	100%	01/28/2010	48953
66209	\$7,293,971.00	\$7,293,971.00	100%	02/02/2010	48953
66210	\$432,206.00	\$432,206.00	100%	02/02/2010	48953
66225	\$7,802,837.00	\$7,802,837.00	100%	02/02/2010	48953

PLEASE TAKE NOTICE that Elliott hereby withdraws with prejudice the Elliott Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Elliott Claims from the claims register. This withdrawal shall not affect any claim held by Elliott other than the Elliott Claims. Elliott represents and warrants that the withdrawal of the Elliott Claims is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: March 24, 2015

Elliott Associates, L.P.

By: Elliott Capital Advisors, L.P., its General Partner

By: Braxton Associates, Inc., its General Partner

By: 
Name: Elliot Greenberg
Title: Vice President